**Market Notice**

**Date: 21 October 2013**

**Subject:** New Financial Instrument Listing

***(TOYOTA FINANCIAL SERVICES SOUTH AFRICA LIMITED –“TFS118”)***

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The JSE Limited has granted a listing to **TOYOTA FINANCIAL SERVICES SOUTH AFRICA LIMITED** on Interest Rate Market with effect from 22 October 2013 under its **Domestic Medium Term Note Programme dated 23 August 2013.**

**INSTRUMENT TYPE: ZERO COUPON COMMERCIAL PAPER NOTE**

**Authorised Programme size** R 7,000,000,000.00

**Total Notes Outstanding** R 4,130,000,000.00

**Bond Code** TFS118

**Nominal Issued** R 300,000,000.00

**Issue Price** 98.233%

**Coupon Indicator** Zero

**Trade Type** Price

**Final Maturity Date** 21 February 2014

**Books Close** 11 February 2014

**Interest Date(s)** 21 February 2014

**Last Day to Register** by 17:00 on10 February 2014

**Issue Date** 22 October 2013

**Date Convention** Modified Following

**Interest Commencement Date** 22 October 2013

**First Interest Date** 21 February 2014

**ISIN No.** ZAG000110180

**Additional Information** Senior Unsecured

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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